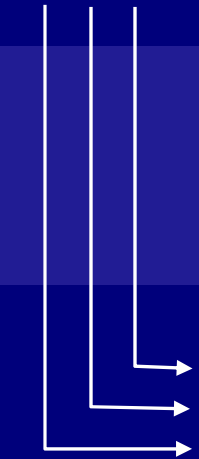


CB3 Financial Group, Inc.

Capital Building 3 Ways: Education, Planning and Asset Management

CB3:
Your Source for
Financial Wisdom™

Five Steps to
Financial Wisdom



1

The Educational Expander™

Decide to expand and strengthen your financial knowledge. Attend a Retirement Workshop or a *Financial Fireside Chat™*. Find yourself understanding money concepts in a unique way. Experience many “AHA!” moments as you gain insights.

2

The Planning Navigator™

Gather your financial information. See it come to life, as it transforms from simply bank statements, 401(K) reports and monthly bills into a cohesive plan starting a roadmap that makes sense for the rest of your life. Gain confidence as you navigate your life goals.

3

The Life Goals Game Plan™

Implement your retirement, fund college education, provide for an emergency fund, and take control of your life’s game plan. Create a budget to keep your Life Goals from getting off course. See your investments as tools to produce your future prosperity.

4

The Life Goals Maximizer™

Maximize your plan by regular reviews of your Life Goals Game Plan™. Gain security as you witness periodic assessments of your Life Goals. Further your peace of mind as the strategies and concepts reveal themselves as an actual plan that is working. Uncertainty is minimized.

5

The Knowledge Perpetuator™

Perpetuate the expansion of your financial knowledge. Attend a CB3 Review workshop. With our *Fireside Chats™*, keep up with current economic events affecting your life and future. Ask questions. Enjoy the confidence of being a lifetime learner.

At CB3 Financial Group, we don’t just manage your assets, *we become one of them!*™

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